



# GOLD + URANIUM **DIGGER**

CSE: **GDIG**

APRIL 2025 CORPORATE PRESENTATION

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# Management & Directors

## Allan Bezanson

### CEO, PRESIDENT & DIRECTOR

Mr. Bezanson is an active investor, primarily in the oil and gas sector and technology. He has been a director of a number of private companies. Bezanson's background includes hedge funds, corporate oil and gas, private equity and financial services executive, with experience and knowledge of capital markets from both the buy and sell perspectives.

## Gregory Cameron

### DIRECTOR

Mr. Cameron brings over two decades of deal experience focused on small and mid-cap companies in North America and abroad. He has held senior positions in investment banking at Canaccord Capital (SVP Investment Banking), MGI Securities (founder) and Macquarie Capital Markets Canada formerly Orion Securities (SVP Investment Banking).

## Jay Roberge

### DIRECTOR

Mr. Roberge served as C-Suite Management of several publicly traded companies within the mining, energy and technology industries. Mr. Roberge is recognized for his early participation and identification of rare earth elements and battery metals for their critical geopolitical and economic importance and is a regular international speaker on the topic.

## Kyle Appleby

### CFO & CORPORATE SECRETARY

Mr. Appleby spent the first 10 years of his career working in public accounting where he worked in both audit and advisory practices for private companies and investment funds. Mr. Appleby has served as CFO for numerous companies listed in Canada, the and the US.

## Lorne McLeod Warner

### DIRECTOR

Mr. Warner is a registered professional geologist in B.C, NWT and Nunavut with over 30 years' experience in underground and open pit mining mineral exploration. His experience includes working for senior mining companies, Noranda Exploration and Placer Dome Inc. as well as Vice President of several junior mining companies.

## Arno Brand

### DESIGNATED DIRECTOR FROM PREMIUM URANIUM

Mr. Brand is a Namibian entrepreneur with 16 years in construction and mining projects across Africa. Arno is an experienced commodity trader/broker and has facilitated public transactions and company financings exceeding \$1Bn, negotiated uranium off-take agreements globally and generated over \$1.5Bn for shareholders by taking private companies public.

# Advisory Board

## James Rogers

Mr. Rogers, has developed projects in the Americas, Europe, Africa, and Asia. He has a proven track record in M&A, marketing, and capital raising, identifying and vending over 200 resource properties since 2017. As founder of an international exploration services company, he executed large field exploration and drilling programs. He serves on several Canadian public company boards and is the CEO of Turmalina Metals Corp and Clarity Metals Corp.

## Adam Berk

Mr. Berk graduated from the Cornell University with a degree finance and hospitality management, followed by an MBA from the University of Miami. Mr. Berk's most notable experience includes over five years as Chairman and CEO of Stem Holdings, three years as CEO of HYD for Men, and Co-CEO of Osmio, LLC. Osmio was acquired by SeamlessWeb which was subsequently sold to GrubHub (NASDAQ:GRUB) in 2013.

## Kneipe Sethlare

Mr. Sethlare is a mining engineer with over 14 years of experience in mining operations management, including roles with BCL Mines and Smelting, and Discovery Metals Limited. He has experience managing both private and public companies involved in early-stage exploration, preliminary economic assessment, feasibility study, mine development and commissioning, mine asset acquisitions and disposals.

## Erez Ichlov

Mr. Ichilov is a mining and metals executive with a legal and financial background. He focuses on responsible mining and sustainable technologies for renewable energy. As Managing Director at Traxys Project LP, he led investments in Li-Cycle, Nouveau Monde Graphite, Talon Metals, and Nemaska Lithium. He was formerly Deputy CEO of Cunico Resources, a major ferro-nickel producer.

## Glenn Brown

Dr. Brown, has over 40 years experience in natural resource investments, is an educator, and holds a PhD in Geology and Geophysics. He has held senior roles in mining finance including founding Haywood Securities' Toronto office. As president of Boswell Capital (2005) he advises on uranium supply and mineral resource management for organizations like Constellation Energy, the Nigerian Government and the IAEA.

# Share Structure

AS OF APR 5, 2025

35,232,078

SHARES OUTSTANDING

1,390,834

WARRANTS

473,290

OPTIONS

~\$800k

CASH ON HAND

BOTSWANA, AFRICA

# UA92 Uranium

Taking a new approach in exploration through investigating **in-situ recovery** potential.

In-Situ Recovery (ISR) is a mining technique used to recover minerals without the need for open pit or underground mining. It is becoming increasingly popular due to its potential to **reduce environmental impacts and improve the efficiency of mining operations.**



# Mining in Botswana

Botswana is an attractive mining jurisdiction due to its **stable political environment, robust legal framework, and favorable economic policies that support and encourage mining investment.** Additionally, Botswana offers excellent infrastructure, including reliable transportation networks and access to modern mining technology, which further enhances its appeal to mining companies.

**Botswana is the highest-ranked African country for mining according to the Fraser Institute's Mining Investment Attractiveness Index for 2023.**

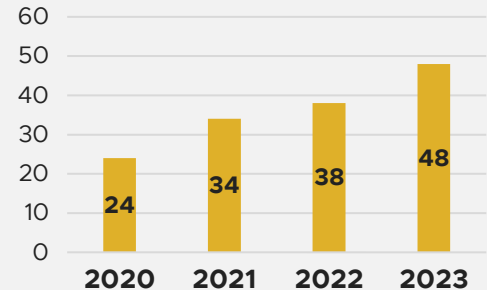
92.17

**POLICY PERCEPTION  
INDEX\***

76.87

**INVESTMENT  
ATTRACTIVENESS INDEX\***

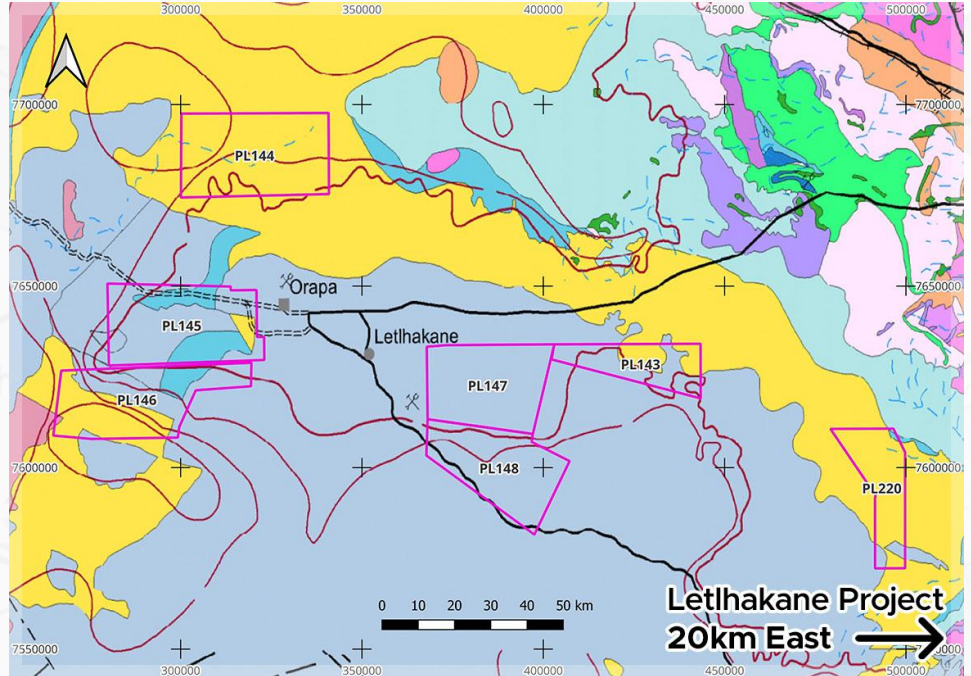
## Botswana Annual Exploration Budget (M/\$USD)



# Project Overview

UA92 PROJECT, BOTSWANA

The UA92 uranium project consists of 7 prospecting licenses totaling approx. 4,828km<sup>2</sup> located in central Botswana. The project is accessed by the towns of Orapa and Francistown and can be operated year-round with no seasonal influences. **Target stratigraphy, the Ecca formation, has been mapped in western portions of licenses.**





# Neighboring Work

UA92 PROJECT, BOTSWANA

Lotus Resources' Lethakane project, which is hosted in the same stratigraphy east of the UA92 project area, has already shown the potential with a recently updated Resource estimate. **The LUC Mineral Resource estimate, at a 200pm cut-off, contained 46.1 Mt @ 339 ppm U<sub>3</sub>O<sub>8</sub> Indicated and 109.2 Mt @ 348 ppm U<sub>3</sub>O<sub>8</sub> Inferred\*.**

Excerpt from Lotus Resources' Nov 2024 Corporate Profile



## Lethakane development to closely follow Kayelekera

A large/long life, high value uranium project in a resource friendly mining jurisdiction

- Globally significant uranium Mineral Resource (118Mlb U<sub>3</sub>O<sub>8</sub>, RPEEE basis)
  - In the top mining jurisdiction in Africa, and top 4 globally<sup>1</sup>
  - Mining Licence and other approvals include Prospecting License for extended area (granted April 2023), water abstraction rights and provisional surface rights
  - Close to high quality existing infrastructure - roads, rail, power
- A positive Scoping Study has been completed
- Open pit with free dig component
- Favourable ISR potential with workplan being executed

### LETHAKANE MINERAL RESOURCE (CUT-OFF 200PPM)<sup>2</sup>

Mineral Resource	Mt	Grade	Mlb U <sub>3</sub> O <sub>8</sub>
Indicated	46.1	339	34.4
Inferred	109.2	348	83.8
<b>Total</b>	<b>155.3</b>	<b>345</b>	<b>118.2</b>

Notes: 1. <https://www.fraserinstitute.org/sites/default/files/2023-annual-survey-of-mining-companies.pdf>; Policy Perceptions Index ranking.  
2. See ASX Announcement on 9 May 2024.



# Geology & Mineralization

UA92 PROJECT, BOTSWANA

- Targeted uranium mineralization is hosted within shallow, flat to shallow dipping sedimentary rocks of the **Karoo Super Group**
- Mineralization typically occurs as stratabound and disseminated pitchblende and coffinite in permeable sandstone as a result of oxidized fluids intersecting reduced basin lithologies
- Deposit styles can be subdivided into:
  - Roll front
  - Tabular
  - Basal channel
  - Tectonic-lithological type
- Uranium can be recovered using conventional hydrometallurgical techniques through either acid or alkaline leaching.

Sandstone uranium deposits represent uranium concentrations formed by low-temperature hydrothermal processes, usually of diagenetic to epigenetic origin. The deposits are commonly hosted in arkosic sandstone and are therefore referred to as sandstone-type uranium. Globally, this is the most abundant type of uranium mineralization, containing approximately **28% of the world's uranium resources and including several giant deposits with resources exceeding 100 kt of uranium.**

# Proposed Exploration

UA92 PROJECT, BOTSWANA

Target stratigraphy, the Eccra formation, has been mapped in western portions of licenses. Initial exploration will target outcrops on the western & eastern extents of the project, followed by exploring the central claims where Anglo American historically encountered formations at depth.

**A 2-phase program is proposed, first a compilation and coordination program, then completion of an airborne gravity survey and post-processing/modelling to delineate drill targets. Results of the proposed work program will provide information required to further build on the understanding of the project and specifically evaluate the potential for economic mineralization of uranium.**

## Phase 1

Description	Est Cost \$CAD
Data Compilation & Logistics	\$100,000

## Phase 2

Description	Est Cost \$CAD
Gravity Survey	\$972,700
Project QAQC & Management	\$50,000
Inversion & Modelling	\$100,000
Reporting	\$25,000
10% Contingency	\$114,800
<b>Total</b>	<b>\$1,362,500</b>

QUEBEC, CANADA

# Regnault Gold

QUEBEC

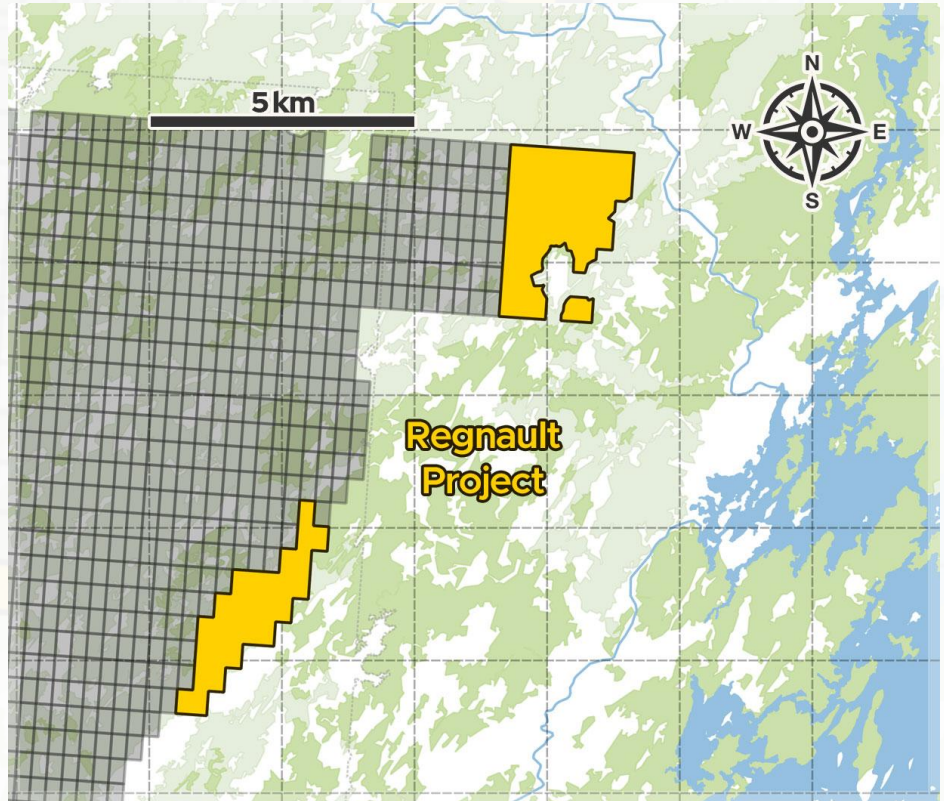
 REGNAULT  
PROJECT

# Project Overview

## REGNAULT PROJECT, QUEBEC

The Regnault project consists of 71 contiguous mineral claims covering approx. 3,678 ha located north-northeast of Chibougamau, Quebec, and is believed to have a favourable geological setting for greenstone vein-hosted style deposits. The property is easily accessible by helicopter or float plane.

A regional geophysical magnetic anomaly is consistent with the trend and pattern of the geophysical anomaly identified by a 2021 magnetic gradient survey on the Regnault Property. Regional geology suggests favourable contacts between intrusive and greenstone lithologies; these are possible contacts for potential mineralization and follow the disposition of the magnetic anomaly.





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